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1.1 INTRODUCTION

ZS Associates, Inc. offers administration counseling administrations. It gives client understanding, advertise division, evaluating, advancement, deals arranging, information administration, and execution examination counseling administrations. The organization likewise gives item gauging, focusing on, and account arranging administrations. It serves customer items, money related administrations, mechanical items, human services, pharmaceuticals, biotechnology, media communications, transportation, medicinal items, and coordination businesses. ZS Associates, Inc. has a vital organization with Veeva Systems. The organization was established in 1983 and is headquartered in Evanston, Illinois with extra workplaces in Massachusetts; California; New York; Pennsylvania; Canada; the United Kingdom; Italy; France; Germany; India; Spain; Japan; Singapore; and Sao Paulo, Brazil.

ZS was established in 1983 by Prabhakant Sinha and Andris Zoltners, who cooperated as educators of advertising at the Kellogg School of Management at Northwestern University.

The firm utilizes in excess of 5,000 workers in 23 workplaces in the Americas, Asia and Europe. ZS's Capability and Expertise Center is situated in vast center points in Pune and New Delhi, India. In 2014, ZS worked with 49 of the 50 biggest medication creators and 17 of the 20 biggest medicinal gadget producers and furthermore serves purchaser items, monetary administrations, mechanical items, broadcast communications, and transportation and coordination ventures.



The Consultants use the company's profound information of the scope of offers and showcasing exercises and how they collaborate with a specific end goal to foresee the upstream and downstream impacts of essentially any choice. Subsequently, ZS offer customers the one of a kind favorable position of understanding what will work best for their organization overall.

Thirty years back, ZS helped pioneer the move in business system from being resolved to a great extent by instinct to being driven by information. The crucial approach is same even today: revealing reality through quantifiable actualities of what works, educated by unrivaled experience and steady advancement. Accordingly, ZS have profound skill in what makes effective deals and advertising, and has manufactured a worldwide group of in excess of 2,000 exceedingly prepared experts who are focused on this interest.

Since 1983, ZS has been working shoulder to bear with pioneers at several the world's best activity. ZS customers normally are expansive and average sized organizations whose achievement relies upon the adequacy of their deals and advertising. ZS causes them to accumulate and examine information to make the best procedures; organize deals and promoting exercises to increment request productively; and change rapidly to wind up more focused



1.2 ORGANIZATION PROFILE

ZS Associates is established in a scholarly organization that started in the early 1970s. In 1973, Andy Zoltners finished a PhD in whole number programming calculations at Carnegie Mellon University, dedicating a part in his thesis to deals and an arrangement

issues. Andy in this manner acknowledged a showing ² position at the University of Massachusetts (UMass).

The next year, Andy encountered PhD understudy Prabha Sinha, who was investigating the utilization of higher math in dinner making arrangements for the military. The two worked together on the Multiple Choice Knapsack issue and co-composed a paper on the point. In the long run they understood that this line of reasoning was very relevant to the issues of offers constrain measuring and asset distribution.

Throughout the following quite a while, the match worked with various organizations, increasing down to earth encounter applying displaying methods to deals constrain issues.

² In 1982, Andy exhibited his and Prabha's scientific models for deals compel measuring and domain arrangement to the Pharmaceutical Management Science Association (PMSA), utilizing an early Apple PC to show deals regions on location. Administrators from a large number of the going to organizations were shocked by the model's capacity to rapidly explain deals compel estimating, deals asset distribution, and domain arrangement issues and see arrangements outwardly continuously, with one shouting, "I've been sitting tight as long as I can remember for this!"

² By 1983, both Andy and Prabha were instructing at Northwestern's Kellogg School of Management. They addressed by day, and by night they chipped away at the numerous customer extends that came their direction. As of now having counseled to eight organizations, the two teachers inferred that there was a chance to enable ² numerous customers to address basic deals compel adequacy issues, thus they joined ZS Group, Inc., on September 21, soon renamed ZS Associates, Inc.

² 1985 saw ZS twofold in staff, from 12 to in excess of two dozen, and the thriving counseling firm soon exceeded the standard midnight PC hurries to Northwestern's PC focus. Andy and Prabha, understanding the need and chance to extend, collateralized an IBM 3481 centralized computer PC buy with their homes. That same year, the firm discharged the primary adaptation of its mechanized region plan programming.

2 By 1986, ZS had helped eight of the world's 10 biggest pharmaceutical organizations measure their business powers and adjust regions in the United States, Canada, or Europe. The two-year-old, 25-man firm had just chipped away at about 100 tasks in twelve nations.

2 In 1987, ZS was chosen by a worldwide enterprise to help rearrange, cut back, realign, and redeploy its US deals powers. It was one of ZS's biggest tasks to date. In any case, giving awesome examination were just insufficient for this task – the general population arranged parts of encouraging situation choices ended up being basic also. Giving change administration procedures and supporting instruments for the HR side of offers and promoting turned into a key component of the company's situation work.

Moreover, ZS started taking a shot at motivator remuneration outline and organization, helping customers decide ideal impetus gets ready for their business groups and in addition distributing execution reports and ascertaining achievement on an outsourced premise.

In 1990, another universal organization picked ZS to help create deals drive procedures and arrangements for its as of late consolidated deals powers in twelve key nations. This was the first of numerous such close concurrent, multi-nation ventures for the firm. The same effective model was reshaped through the 1990's with various customers.

In 1993, ZS presented another business constrain viability and profitability structure. This system – and future adaptations – has since been utilized broadly by the firm to enable customers to decide their key issues and enhance their business execution. The organization likewise started to create information distribution centers for customers, and additionally a scope of logical administrations. These undertakings were the beginning for ZS's administrations in customer capacity constructing and outsourcing.

In 1997, ZS started to apply its information dealing with capacities and thorough examination to the showcasing research work. In ensuing years, this new advertising research region became together with ZS's as of now settled gauging practice and extending skill in more extensive promoting issues, to come to fruition as ZS's flow showcasing administrations hone territory.

In 1998, ZS presented specific programming, forms, and committed groups to center around the developing open door in directing deals compel motivating force remuneration

programs, a zone the firm had been tending to for quite a while. Notwithstanding giving outsourced administrations, our work around there empowered customers to effectively direct their motivating force pay programs in-house.

In 2002, ZS propelled the Marketing Research rehearse, which inevitably advanced to a significantly more extensive Marketing arrangements territory.

In 2004, the Institute for Operations Research and the Management Sciences (INFORMS) granted Andy and Prabha the Marketing Science Practice Prize for exceptional usage of advertising science ideas and strategies, perceiving the business region arrangement framework they had created and actualized through crafted by ZS Associates. Their triumphant paper, Sales Territory Design: 30 Years of Modeling and Implementation, was in this way distributed in the INFORMS diary, Marketing Science.

By 2007, ZS's headcount had topped 1000 representatives. Likewise in 2007, the firm finished in excess of 2000 ventures – a first for a solitary year – for very nearly 300 customers in 28 businesses in 38 nations. The tasks were in 30 unique classes/issues: more different than any time in recent memory.

ZS's Silver commemoration in 2008 stamped 25 years of unprecedented development:

- From one little office in a school town, the firm developed to 17 workplaces around the globe – nine in North America, five in Europe and three in the Asia/Pacific locale.

Building on ZS's unique MAPS® region arrangement programming, the present Javelin™ Software Suite bolsters a horde of offers and advertising needs.

- An early spotlight on the pharmaceutical business has extended to B2B associations in about 30 ventures.

- The customer issues ZS addresses have advanced from deals drive size, structure and arrangement to incorporate a full range of offers and promoting issues, giving counseling aptitude, customer capacity constructing and outsourcing administrations.

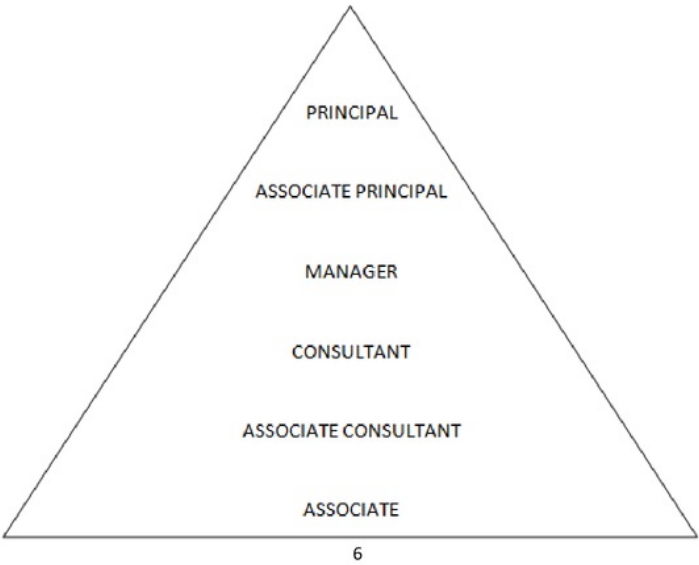
1.2.1 OFFICES AROUND THE GLOBE

ZS is one firm with various workplaces situated to give the most elevated quality and most mindful support of our customers. Every office can adequately serve nearby or local

customers while likewise adding to extend groups working the world over, gathering the ideal blend of capacities, encounter, topography, dialect and culture.

| Americas | Europe | Asia |
|---------------|-----------|-----------|
| 45 | 40 | |
| Boston | Barcelona | New Delhi |
| Chicago | Frankfurt | Pune |
| Evanston | London | Shanghai |
| Los Angeles | Milan | Singapore |
| New York | Paris | Tokyo |
| Philadelphia | Zurich | |
| Princeton | | |
| San Diego | | |
| San Francisco | | |
| São Paulo | | |
| Toronto | | |

1.2.2 ORGANIZATIONAL STRUCTURE AT ZS ASSOCIATES



1.3 SERVICES PROVIDED

1.3.1 HEALTHCARE SPECIFIC

1.3.1.1 BUSINESS DEVELOPMENT AND LICENSING

Authorizing is basic to keeping up a strong pipeline. Be that as it may, rivalry for right on time and late-organize mixes and restorative items is enormous. ZS quickens the making of business improvement methodologies and guarantees that potential open doors are very much assessed and lined up with portfolio and key needs.

1.3.1.2 CONTRACT OPERATIONS

Life sciences organizations bum through billions every year in payer refunds – \$40 billion by the U.S. pharmaceutical industry alone. In any case, numerous organizations overpay as a result of wrong payer information and resistance. ZS can enable you to avoid excessive charges, help consistence and decrease operational expenses.

1.3.1.3 CUSTOMER DECISION JOURNEY

An adroit and significant Customer Decision Journey can give a key preferred standpoint over customer's opposition.

1.3.1.4 CUSTOMER-CENTRIC MARKETING

The principles of commitment with social insurance suppliers are evolving. HCPs are more carefully associated than any other time in recent memory, which makes much more open doors forever sciences deals reps to interface with their clients. Yet, that computerized availability additionally is changing how HCPs need to speak with life sciences associations. ZS empowers associations to coordinate limited time endeavors and better oversee correspondences, utilizing rich experiences to streamline the client travel.

1.3.1.5 MANAGED CARE

The most recent patterns show that the power used by payers will just keep on increasing: payers are taking greater refunds and utilizing usage administration procedures all the more often with the two doctors and patients. ZS help life sciences organizations considerably increment the income, piece of the pie and gainfulness of working with oversight mind.

1.3.1.6 MARKET ACCESS AND PRICING

Medicinal services moderateness and the estimation of pharmaceutical items have been hot-catch issues for a considerable length of time, and mounting monetary weights and biotechnology propels have made them the focal point of a sociopolitical discuss. ZS's esteem and access group brings a one of a kind mix of thought initiative, multidisciplinary ways to deal with esteem, organized systems and customer organization to help make business progress in a quickly evolving condition.

1.3.1.7 PRODUCT LAUNCH

Each item dispatch requires cautious arranging and exact execution to expand its odds of progress at dispatch and all through the item life cycle. ZS underpins three key phases of dispatch arrangement and execution—conveying a precise way to deal with item dispatches that enhances consistency and spotlights on what makes a difference most.

1.3.2 SALES

For almost 30 years, ZS's deals counseling administrations have helped organizations around the globe exceed expectations at basic deals exercises, for example, outlining deals channels that use both immediate and backhanded ways to showcase; making the best deals constrain structure, an area design, size, assignment and impetus approach; and incorporating deals and advertising programs with remarkable outcomes and levels of proficiency. Discover how ZS has helped several organizations pick up piece of the overall industry by extraordinarily enhancing the execution of their business associations.

1.3.2.1 BUSINESS INTELLIGENCE

Compelling client division gets from an unmistakable comprehension of client needs, purchasing procedures and inclinations, esteem recognitions, and potential. ZS joins advertising science ability with many years of experience to enable organizations around the globe to grow profoundly noteworthy division systems that drive mark procedure through to strategic execution.

1.3.2.2 BUSINESS PROCESS IMPROVEMENT

When attempting to reveal operational barricades and wasteful aspects in your deals and advertising divisions, ZS can help to reengineer deals and showcasing forms and encourage effective change administration inside your association.

1.3.2.3 CUSTOMER TARGETING AND ACTIVITY PLANNING

The business field constrain stays a standout amongst the best channels to connect with the client. Be that as it may, it is likewise a standout amongst the most costly. What's more, in a market in which you need to accomplish more with less, organizations must augment the arrival on their business compel. ZS enables your business association to recognize the best openings and field constrain strategies.

1.3.2.4 GO-TO-MARKET STRATEGY AND TRANSFORMATION

ZS enables deals and advertising officials to recognize basic development openings, decide deals and promoting methodology, and execute the essential changes – changes that frequently help our customers' income 2-10% or more

1.3.2.5 SALES CHANNEL STRATEGY AND MANAGEMENT

ZS makes winning channel techniques. We adjust go-to-showcase technique with general business procedure by helping customers create and deal with a channel program with the correct blend of immediate and circuitous (accomplice) channels to meet business objectives and client commitment necessities.

1.3.2.6 SALES COMPENSATION

A powerful deals pay design holds your best business people, increment piece of the pie, make offering costs unsurprising and lessen the cost of plan organization. A substandard arrangement does the inverse. ZS makes designs and amounts that help your procedure and streamline organization.

1.3.2.7 SALES FORCE DESIGN

The business constrain is one of an association's most important and costly showcasing assets. Dissimilar to other showcasing strategies, constructing or reshaping a business power can take significant time, cash, and consideration. ZS has planned deals powers for associations crosswise over in excess of 25 enterprises and in more than 70 nations.

1.3.2.8 SALES FORCE EFFECTIVENESS

In the course of recent years, ZS has led a large number of offers drive viability commitment with more than 700 organizations in excess of 70 nations and 25 ventures. We have helped our customers' sales representatives accomplish: longer publicity with their clients, more themes talked about amid client visits, fundamentally enhanced consumer loyalty evaluations—and most critical, up to 30% higher deals execution.

1.3.2.9 TERRITORY MANAGEMENT

Every single key process—from deals drive arranging and organization to motivator pay and budgetary revealing—rely upon productive, improved domain administration arrangements. Having spearheaded the idea almost 30 years back, ZS offers unparalleled experience and information in domain administration and its ideal part in your general deals tasks.

1.3.3 MARKETING

1.3.3.1 BUSINESS PROCESS IMPROVEMENT

When attempting to reveal operational detours and wasteful aspects in deals and promoting offices, ZS can help to reengineer deals and advertising forms and encourage fruitful change administration inside customer's association.

1.3.3.2 BUSINESS INTELLIGENCE AND TECHNOLOGY

ZS business knowledge arrangements enable customers to settle on better business choices and spotlight on exercises that have the best effect on deals and benefit. ZS business knowledge arrangements have helped Fortune 100 customers enhance deals and advertising tasks and spare as much as 25% on operational expenses.

1.3.3.3 CUSTOMER EXPERIENCE

Coordinating the correct experience is an impressive test, particularly as offering and limited time channels multiply. ZS exploits chances to change over consumer loyalty into client dedication, support—and at last, long haul natural development for your business.

1.3.3.4 CORPORATE SUPPORT

ZS's Corporate Support groups work the company's center inner undertaking capacities. ZS's worldwide groups involve group situated, even minded and results-driven individuals who flourish in a testing workplace. ZS's kin originated from various foundations, however share an enthusiasm for quality client administration and commitment—regardless of whether our client is a customer or another ZSer.

1.3.3.5 CUSTOMER SEGMENTATION

Successful client division gets from a reasonable comprehension of client needs, purchasing procedures and inclinations, esteem recognitions and potential. It additionally requires recognizable proof and comprehension of the basic certainties that will drive viable brand technique, incentive and deals constrain plan choices. ZS consolidates promoting science aptitude with many years of experience to enable organizations around the globe to grow very noteworthy division techniques that drive mark methodology through to strategic execution.

1.3.3.6 FORECASTING

Understanding principal showcase drivers and their impact in forming item request is necessary to great business arranging and full usage of organization assets. ZS has created modified anticipating procedures to serve our customers. We blend our anticipating learning and involvement with the business aptitude of our customers to create cooperative outcomes.

1.3.3.7 MARKETING EXECUTION

With expanding access to new types of information and enhancements in innovation, the way associations market to their clients is improving —. Clients expect that when they are locked in, it's with significant, opportune messages offering answers for a prompt torment point or business challenge.

ZS's Marketing Execution arrangements enable associations to utilize examination to settle on realtime choices to convey the perfect client encounter—all while augmenting benefits.

1.3.3.8 MARKETING MIX

Deals and showcasing associations confront tenacious cost weights. ZS helps deals, showcasing and mark officials generously increment the arrival on their ventures and gives them certainty that they are settling on the ideal special spending choices.

1.3.3.9 MARKETING PERFORMANCE MEASUREMENT AND OPTIMIZATION

Exact and convenient input on showcasing program execution is basic to the continuous calibrating and course remedies important to amplify promoting results and degree of profitability. ZS has broad experience helping customers amplify the esteem acknowledged from their interests in promoting programs.

1.3.3.10 PIPELINE STRATEGY

Numerous life sciences organizations of all sizes battle to construct strong item portfolios – a stable of medications in different phases of improvement that later end up real business triumphs. ZS has an extensive arrangement of pipeline methodology counseling administrations – skill that will enable you to devise procedures for illness zones to focus on, the best business advancement and authorizing arrangements to make, item portfolio choices, improvement designs, and dispatch exercises that create request.

1.3.3.11 R&D EXCELLENCE

Effective life sciences R&D associations make more than logical development, yet in addition convey generous incentive to their clients, workers, and investors. ZS enables R&D customers to expand their incentive through more focused on advancement, diminished improvement costs and timetables, more important items, and expanded logical commitment.

1.3.3.12 VALUE PROPOSITION

A convincing incentive lies at the core of offers and promoting viability. Fitting business sector contributions to the particular needs and purchasing inclinations of clients, and successfully conveying and demonstrating the related advantages and worth, have turned into a focused basic in many markets. ZS enables customers to accomplish winning offers.

1.4 DEPARTMENTS WORKED

At ZS, I worked with different teams within Knowledge Management Team according to the requirement of the projects.

I worked with a client based team, MPS (Medical Products and Services) and Ecosystem team.

1.5 LEARNINGS FROM THE KNOWLEDGE MANAGEMENT TEAM

I got to learn following things at ZS:

- Role of Knowledge Management Associate
- Culture of the organization
- Making deck for clients
- ZS way of power point presentation
- Professional way of writing an email
- Exploring databases and doing secondary research
- HIV as a disease, its treatment classes and its market trends
- Market trends within pine derived chemicals world-wide
- Artificial Intelligence in Healthcare- its current status and future
- Reimbursement Landscape of Healthcare in US

Dissertation Report

Artificial Intelligence in Healthcare in India- A Scoping Analysis

Introduction

6 As per the father of Artificial Intelligence, John McCarthy, Artificial Intelligence is " The science and engineering of making intelligent machines, especially intelligent computer programs". Artificial Intelligence is a method for making a PC, a PC controlled robot, or a product think brilliantly, in the comparable way the keen people think. AI is expert by concentrate how human mind considers, and how people learn, choose, and work while attempting to tackle an issue, and after that utilizing the results of this investigation as a premise of creating clever programming and frameworks.

1 The developing use instances of Artificial Intelligence (AI) in the medicinal services part can be viewed as an accumulation of advancements empowering machines to detect, understand, act and learn so they can perform managerial and clinical human services capacities, and also be utilized as a part of research and preparing purposes. This innovation can likewise be connected to precaution wellbeing programs. Machine learning can be utilized to blend a person's – omic (genome, proteome, metabolome, microbiome) information with other information sources such EHRs to anticipate the probability of building up an ailment, which would then be able to be tended to through convenient intercessions, for example, safeguard treatment. Putting up a pharmaceutical medication for sale to the public takes around 12 years and can venture into the billions in R&D uses, industry pioneers are presently looking for more effective techniques for moving toward this procedure and machine learning is developing as a potential arrangement. Computerized reasoning and machine learning specifically, give the pharmaceutical business a genuine chance to do R&D another way, with the goal that it can work all the more productively and significantly enhance accomplishment at the beginning times of medication improvement. This would spare them time as well as cash on superfluous tests.

Rationale

The current study was undertaken as a part of the market analysis for a client (life sciences company) keen on exploring how can they make use of artificial intelligence in order to stay ahead of the market. A secondary research on how artificial intelligence has shaped healthcare industry was proposed.

Research Questions

The following research questions were asked to conduct the research.

- **44** What is artificial intelligence?
- What is the role of artificial intelligence in healthcare?
- Who are the stakeholders involved in artificial intelligence industry?
- What are the applications that use AI in healthcare?
- What is the current healthcare industry scenario related to artificial intelligence in India?

Review of Literature

A Report on Artificial Intelligence in the Healthcare Industry in India edited by Yesha Paul, Elonnai Hickok, Amber Sinha, Udbhav Tiwari published by The Centre for Internet and Society, India explains the applications of artificial intelligence in healthcare. It also elaborates on the healthcare segments in India for implementation of artificial intelligence. The government initiatives, Stakeholders in the AI and Healthcare Ecosystem; Ethical, Legal, and Cultural Considerations Policy and Regulatory Landscape in India. The challenges to the use of AI in healthcare were identified predominantly through a review of literature, interviews and roundtable inputs.

Another report which describes Artificial Intelligence – Literature Review written by Shruthi Anand published by The Centre for Internet and Society, India. It explains about historic evolution of Artificial intelligence, its definitions and constitutional elements. It also explains about the ethical, social, legal impact. It has also given solutions for regulations for artificial intelligence.

A study by PriceWaterCoopers (PWC) in coordination with ASSOCHAM published in March, 2017. It elaborates on the concept of artificial intelligence, its brief history, its current status in India. The role of public sector and private sector in India and how has it impacted the economy of India.

A study titled- Artificial Intelligence for Health and Health Care published in December, 2017 by JASON, The MITRE Corporation explains about the applications of artificial Intelligence within healthcare segments such as medical imaging, detection of diabetic retinopathy and dermatological classification of skin cancer. It explains about advancements in artificial intelligence algorithm development, the current progress and further plans to work with artificial intelligence in healthcare.

Another study describing about AI in Healthcare titled- The coming of age of artificial intelligence in medicine by VimlaL., PatelaEdward, H.Shortliffeab, MarioStefanellic, PeterSzolovitsd, Michael R., BertholdeRiccardo, BellazzicAmeen, Abu-Hannaf under Science Direct- Artificial Intelligence in Medicine -Volume 46, Issue 1. In this article, the discussants think about therapeutic AI look into amid the ensuing years and describe the development and impact that has been accomplished to date.

Members center around their own specialized topics, extending from clinical basic leadership, thinking under vulnerability, and information portrayal to frameworks joining, translational bioinformatics, and psychological issues in both the demonstrating of mastery and the production of satisfactory frameworks.

²⁸
A study titled- Basic concepts of artificial neural network (ANN) modeling and its application in pharmaceutical research by SAgatonovic-Kustrin R Beresford published by Journal of Pharmaceutical and Biomedical Analysis- Vol.-22, Issue-2, June, 2000. Artificial neural networks (ANNs) ²⁷accumulate their insight by recognizing the examples and connections in information and learn (or are prepared) through experience, not from programming. ²⁷The potential utilizations of ANN strategy in the pharmaceutical sciences extend from translation of diagnostic information, medication and measurement frame plan through biopharmacy to clinical drug store.

General Objective

To map the current scenario of artificial intelligence in healthcare in India through a scoping analysis

Specific Objectives

- To understand the role of artificial intelligence in healthcare
- To identify the potential stakeholders of artificial intelligence in healthcare
- To identify the healthcare applications utilizing artificial intelligence
- To obtain insights on the current industry scenario of use of artificial intelligence in healthcare in India

Methodology

Study design: Literature based Descriptive study
Data : Secondary data based on journals, reports, website articles.
Method: Online Retrieval of Information
Period: 2000- April 2018

Search Strategy:

Literature was retrieved using google search engine.

The following search terms were used:

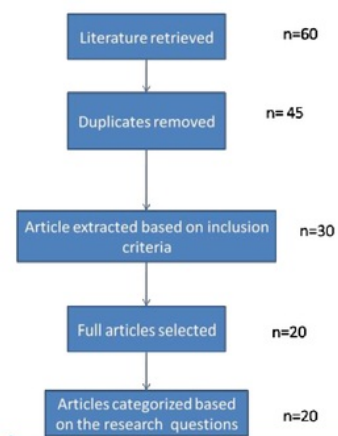
Combination of two or three terms.

First term - Artificial Intelligence / AI

Second term - role/ benefits / application/ app/ overview/ review/ use

Third term - healthcare/ medicine/ pharmaceutical/ drug discovery/ hospital care

Approach



Inclusion Criteria

- The article can be a whipteaper, policy paper, market report , review article or scientific article
- The article should discuss about artificial intelligence in healthcare, uses, market analysis

Exclusion criteria

News Report and Websites

Results and Discussions

This report is based on the secondary research carried out as a part of the market analysis being carried out in ZS technologies. The strategy followed to do market analysis is depicted in the following figure



Source: Infoholic Research

Overview of Artificial Intelligence

Artificial knowledge suggests the limit of a PC or a PC engaged mechanical system to process information and convey brings about a way like the way of reasoning of individuals in learning, fundamental initiative and dealing with issues. By enlargement, the goal of AI structures is to make systems prepared for connecting complex issues in courses like human method of reasoning and considering.

The Artificial Intelligence Continuum comprises of following three sections:-

Assisted Intelligence-Humans and machines pick up from each other and rename the breadth and significance of what they do together. Under these conditions, the human and the machine share the decision rights.

Expanded Intelligence-Enhancing human ability to improve. Individuals still settle on a part of the key decisions, yet AI executes the assignments for their advantage. The decision rights are solely with individuals.

Self-governing Intelligence-Adaptive/interminable systems that expect control essential initiative once in a while. In any case, they will do in that capacity essentially after the human boss starts trusting the machine or transforms into a hazard for snappy transactions. In this kind of understanding, the decision rights are with the machine and consequently it is in a general sense one of a kind in connection to helped learning.

Applications of Artificial Intelligence

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AI has been predominant in different fields, for example, –

- Gaming – AI assumes urgent part in key recreations, for example, chess, poker, tic-tac-toe, and so forth., where machine can consider expansive number of conceivable positions in light of heuristic learning.
- Natural Language Processing – It is conceivable to cooperate with the PC that comprehends common dialect talked by people.
- Expert Systems – There are a few applications which coordinate machine, programming, and exceptional data to bestow thinking and exhorting. They give clarification and exhortation to the clients.
- Vision Systems – These frameworks comprehend, translate, and appreciate visual contribution on the PC. For instance,

3

o A spying plane takes photos, which are utilized to make sense of spatial data or guide of the zones.

3

o Doctors utilize clinical master framework to analyze the patient.

o Police utilize PC programming that can perceive the substance of criminal with the put away picture made by criminological craftsman.

- Speech Recognition – Some clever frameworks are equipped for hearing and grasping the dialect as far as sentences and their implications while a human converses with it. It can deal with various accents, slang words, commotion out of sight, change in human's clamor because of icy, and so on.

- Handwriting Recognition – The penmanship acknowledgment programming peruses the content composed on paper by a pen or on screen by a stylus. It can perceive the states of the letters and change over it into editable content.

- Intelligent Robots – Robots can play out the assignments given by a human. They have sensors to recognize physical information from this present reality, for example, light, warm, temperature, development, sound, knock, and weight. They have effective processors, different sensors and colossal memory, to show knowledge. Also, they are equipped for gaining from their errors and they can adjust to the new condition.

1. Uses of AI in healthcare

Reports show that the AI-driven medicinal services market will see an enormous development of just about 40% before this current decade's over. From conveying propelled mind related data to doctors to settle on educated choices to customized continuous treatment, propelled uses of AI in medicinal services are for sure altering care.

How about we look at a portion of the exceptional utilizations of AI in the present care biological community.

1. Analysis

A standout amongst the most progressive utilizations of AI in social insurance is in ailment analysis. With AI, machines are supercharged with the capacity to break down voluminous information from medicinal pictures, inciting early determination of numerous clutters. AI gives a simple arrangement through keen symptomatic imaging. This approach has different applications in proactive finding of the likelihood of stroke, tumor development, and certain

sorts of malignancy, allowing the doctor to infer a complete treatment gets ready for patients well early.

2. Biomarkers

Biomarkers naturally give precise visual and sound information of patients' imperative wellbeing parameters that show the nearness of particular restorative conditions, help pick the perfect pharmaceuticals, or survey treatment affectability. Biomarkers precisely catch manifestations, as against the mystery of indications saw by patients. The exactness and speed of biomarkers have made them the favored instruments of determination, instantly featuring conceivable outcomes of any clutters.

3. Virtual nursing help

AI - based applications and talk bots bolster mind suppliers in conveying nursing help after release from healing facility. This component improves arrangement of outpatient administrations and expands the precision of checking quiet consistence post release. Accessible even as basic wearable's and on advanced cells, these AI-empowered gadgets likewise go about as virtual wellbeing associates that remind patients about their pharmaceuticals, urge them to take after their activity schedules, answer basic medicinal elucidations looked for by patients, and caution think suppliers about any untoward occurrences, for example, sudden increment in circulatory strain or a fall.

4. Remote checking of patients

This includes round-the-clock remote checking of patients, consistent assessment of their imperative signs, and constant alarms to guardians and care suppliers. This remote appraisal of imperative wellbeing parameters enables doctors to recognize center side effects of illnesses and scatters in patients and react likewise. This approach plainly forestalls pointless visits to the doctor all things considered.

5. AI and medication disclosure

AI-driven processing can precisely and immediately ponder structures of numerous medication atoms and foresee their pharmacological action, strength, and unfriendly impacts. This probability opens up a quick and cost-effective course of medication

revelation. It likewise has the possibility of definitely lessening the cost of pharmaceuticals. Utilized crosswise over pharmaceutical organizations, AI-based medication revelation has added to supporting the treatment of growth and neurodegenerative issue.

6. AI-empowered healing center care

AI rearranges mind conveyance in doctor's facilities through an extensive variety of arrangements including savvy checking of IV arrangements, persistent pharmaceutical following, tolerant ready frameworks, nursing staff execution evaluation frameworks, and patient development following inside clinics. Robot-helped surgeries and AI applications in routine phlebotomy methods are other possibly valuable applications. AI has been found to significantly diminish measurement mistakes and increment nursing staff profitability in doctor's facilities.

7. Overseeing Medical Records and Other Data

Since the initial phase in social insurance is accumulating and investigating data (like medicinal records and other previous history), information administration is the most generally utilized use of computerized reasoning and advanced computerization. Robots gather, store, re-organization, and follow information to give speedier, more predictable access.

8. Precision Medicine

Hereditary qualities and genomics search for changes and connections to ailment from the data in DNA. With the assistance of AI, body outputs can spot growth and vascular infections early and foresee the medical problems individuals may confront in view of their hereditary qualities.

9. Diagnosis in Medical Imaging

PC vision has been a standout amongst the most momentous leaps forward, on account of machine learning and profound learning, and it's an especially dynamic human services application for ML.

Deep learning will most likely play a more vital part in symptomatic applications as profound learning turns out to be more open, and as more information sources (counting

rich and shifted types of restorative symbolism) turn out to be a piece of the AI analytic process.

10. Robotic Surgery

¹⁷ The da Vinci robot has gotten the greater part of consideration in the mechanical surgery space, and some could contend in light of current ¹⁷ circumstances. This gadget enables specialists to control dextrous automated appendages in order to perform surgeries with fine detail and in tight spaces (and with less tremors) than would be conceivable by the human hand alone.

11. Healthcare BOTs

Bots for social insurance exist basically for quiet commitment. Human services bots, which are found in portable informing applications, can help patients rapidly and continuously essentially by communicating something specific. Wellbeing chatbots can answer wellbeing related inquiries and even enable patients to oversee solutions by giving data on sorts of drugs and prescribed measurements.

A few progressions that have been made in human services bots incorporate the capacity to:

- Learn and copy human discussions
- Detect feelings to empower compassionate commitment with patients
- Incorporate Natural Language Processing, feeling investigation, and idea mining into talk contents
- Perform complex picture acknowledgment undertakings to examine photographs, written by hand notes and standardized tags

Other computerized reasoning arrangements being produced in the social insurance field include:

- Heart sound investigation
- Companion robots for the elderly
- Mining therapeutic records

- Design treatment designs
- Assist in dreary employments
- Provide meetings
- Drug creation
- Using symbols for clinical preparing

2. Stakeholder analysis

There are various partners that make up the healthcare ecosystem and work together towards the effective selection and usage of AI in healthcare. So as to outline partner environment, we started by recognizing the key partners that affect the AI and medicinal services industry. The partners were separated into five classes: specialists, designers, research and industry bodies, government, and funders and speculators. The rundown of partners distinguished and a concise outline of our discoveries is as exhibited underneath:

| Stakeholder | Role towards promoting and using AI |
|------------------------------|---|
| Specialists | In the doctor's facilities distinguished, the most well-known utilization of AI was for determination and patient observing |
| Designers | have committed their assets to creating interesting AI based arrangements which are equipped for obliging the various needs of the therapeutic business and its numerous clients. The concentration zone of these developers ran from dermatology to greatrics, to sedate improvement and even programming as an administration. |
| Research and Industry bodies | The industrial bodies that are instrumental in research in this field are PricewaterhouseCoopers (PWC) and Ernst & Young (EY) that have published reports on the topic of technology and health in India as well as associations such as the Confederation of Indian Industries and the Federation of Indian Chambers of Commerce and Industry. |
| Government | The legislature of India has ventured out understanding AI by setting up the AI team, which likewise incorporates people in the field of pharmaceutical. A portion of the partners recognized incorporate the Medical Council of India, The Ministry of Electronics and |

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| | | Information and Technology and the Ministry of Health and Family Welfare. The Ministry of Health and Family Welfare has additionally made a move to standardizing Electronic health records (EHR). Among the departments The Department of Science and Technology and the Department of Biotechnology have been instrumental in giving assets to new companies taking a shot at AI and health. |
| 1 | Funders and Investors | The startups working on AI and health in India have been funded by various investors that are interested in the potential for AI and health in India. A study identified thirty investors/funders who have funded various AI and health startups in India. Sequoia, Kalari Capital, Omidyar Network, Bill and Melinda Gates Foundation, and YourNest Angel Fund are some of the investors. |

3. Overview of some key applications in healthcare utilizing AI

IBM Watson for Drug Discovery

Benefit

- Analyzes logical learning and information to uncover known and concealed associations that can help improve the probability of logical achievements
- Helps scientists distinguish novel medication targets and new signs for existing medications
- Helps comprehend the sickness and natural pathways to recognize new quality targets and mixes as potential medication hopefuls.
- Helps expand on prior research and scale drug repurposing to a mechanical level
- Eliminate predisposition and identify concealed associations that may not be seen by specialists to anticipate potential connections for encourage assessment

Working

Regular dialect preparing empowers the stage to peruse a large number of pages of unstructured information and comprehend the things, pertinent elements, interrelating verbs, and relational words to understand relevant importance. Medicinal services and

research dialect is enhanced through preparing with space particular word references, ontologies, and topic specialists. Experts would then be able to look crosswise over substance sources to uncover bits of knowledge at a scale and speed past what is physically conceivable

Target audience

Life science Researchers to recognize new medication targets, tranquilize repurposing targets, mix treatments and the sky is the limit from there.

Availability

Worldwide

HealthifyMe

Benefits

Ria is the world's first AI mentor that is reachable constantly. Basically make any inquiry, and find a moment solution. The main AI mentor who's the best Nutritionist and the best Fitness Trainer without a moment's delay!

Working

HealthifyMe will set an every day spending plan for customer in light of his objective, weight, age, way of life and different parameters. Nutritionists and mentors help make an eating regimen and exercise arrange for that depends on his needs and way of life. Refresh his sustenance, movement and weight on go, through portable application. Mentors give constant input and encourages you remain on track.

Availability

India

Target audience

Clinics, Hospitals and corporate for partnerships and general population

SuperLeap

Benefits

Shape the sustenance and exercise propensities to lose weight, eat better, be more dynamic, anticipate diabetes.

Working

13 Free SuperLeap Starter Kit containing a kitchen measuring scale and wellness tracker, Weekly 15-min instructing calls set whenever. Access to SuperLeap application, including customized guidance on the dinners you have signed on the application "Ask Coach" in-application informing and simple access tips.

Availability

Global

Target audience

Teenagers and general population looking for healthy eating options and developing exercise habits

Your.md

Benefits

Your.MD is a free administration that encourages you discover safe wellbeing data so individuals can settle on the best decisions for their wellbeing. Wellbeing A-Z has safe wellbeing data, checked and endorsed by UK specialists. Locate the best specialists and administrations on OneStop Health.

Working

Your.MD utilizes Artificial Intelligence to help discover safe wellbeing data so individuals can settle on the best decisions for their wellbeing.

Availability

Worldwide

Target audience

General population seeking medical information and information about best doctors and services

Touchkin- Wysa

Benefits

Wysa has helped a large number of individuals through misery, tension, and everyday pressure

Working

The world's initially merciful chatbot-Wysa is candidly astute - sees how you are feeling, can enable you to vent or take a gander at the circumstance in a more positive light. Its machine learning stage distinguishes potential medical problems through changes in movement, correspondence and rest designs as followed latently from a man's telephone.

Availability

Worldwide

Target audience

Partnering with healthcare and pharma firms, insurance companies and mental health organizations

DeepMind health

Streams

Benefits

The application unites vital therapeutic data, similar to patients' blood test com⁷ about, in one place, enabling clinicians at our accomplice doctor's facilities to spot major issues while they are moving. On the off chance that one is discovered, Streams can send a pressing secure cell phone caution to the correct clinician to help, alongside data about past conditions so they can make a quick conclusion. Streams can likewise enable clinicians to in a split second audit their patients' indispensable signs, similar to their heart rate and their pulse, and additionally to record these perceptions straight into the application.

Working

Streams incorporates distinctive kinds of information and test comes about because of a scope of existing IT frameworks utilized by the healing center.

Availability

Streams is right now just being used ⁷ at the Royal Free, and will be made accessible to clinicians at Imperial College Healthcare NHS Trust, Taunton and Somerset NHS Foundation Trust and Yeovil District Hospital NHS Foundation Trust at the appointed time.

Target audience

NHS and hospitals

Turbine.ai

Benefit

Turbine's in silico investigations can test a relatively boundless number of factors in a model that mirrors the science of destructive cells precisely. By including associations of cell flagging pathways and hereditary transformations, Turbine's model records for the huge intricacy of human cells. Turbine removes research facility experimentation from sedate disclosure, and onto our servers. The outcome is a more centered, more objective, and years shorter process. Furthermore, aftereffects of the reenactments help comprehend medicines' correct component of activity, while revealing biomarkers for tolerant choice and most extreme clinical advantage. By joining the OMICS profiles, flagging movement, and reenacted tranquilize reaction of various disease cells, Turbine's AI can discover complex biomarkers of affectability or protection, for example, mutational or quality articulation designs.

Such biomarkers would then be able to be utilized to choose patients who will react especially well to a medication or mix. The outcome is a quicker endorsement process, possibly adding a long time to a medication's opportunity on showcase before patent assurance closes.

- Discover biomarkers of affectability and protection
- Outline viable mix treatments

- Expand and repurpose medicate lines
- Comprehend the science of malignancy

Working

Turbine recognizes complex biomarkers and outlines powerful blends by reenacting a huge number of trials every day. It is a counterfeit consciousness that models how growth takes a shot at the atomic level and tests a huge number of potential medications on it every day. We can get new tumor medications to patients years speedier than Pharma's present arrangements. Turbine can include significant bits of knowledge into how a medication functions from the preclinical stage through stages I and II to achieve stage III trials quicker, and with a lessened disappointment rate.

Availability

Worldwide

Target Audience

Pharma, Researchers

Sensely (Virtual Assistant)

Benefits

Molly, AI construct collaborator with respect to portable application. Molly tunes in to your part and conveys a suitable reaction. Lean toward messaging? Content talk mode is accessible, taking into consideration a more private ordeal. Sensely likewise offers finish remote checking, with help for the most widely recognized and most noteworthy cost conditions.

Working

Part information can be flawlessly incorporated with your current information stockpiling framework. With discretionary remote patient checking program, associate with bluetooth devices. Managing a CHF populace is upgraded by observing weight and circulatory strain. Bluetooth gadget availability takes into consideration simple registration, prompting expanded consistence and diminished expenses. Screen part COPD populace by following

key markers, taking into account opportune and productive intercession from your in-part supplier systems.

Availability

US based

Target Audience

29

Providers- Direct patients to the appropriate level of care to enhance outcomes

Payers- Improve member navigation to optimize service delivery and reduce costs

Recursion Pharmaceutical

Benefits

Recursion joins trial science, mechanization, and counterfeit consciousness in a hugely parallel framework to rapidly and proficiently recognize medicines for any malady which can be displayed at the cell level. Recursion is forcefully utilizing innovation to construct a strong and solid guide of human cell science, which will empower a radical move in the pace and scale at which new medications will profit patients.

Working

Join artificial intelligence with robotization to lead trial science at scale — testing a great many mixes on several cell illness models in parallel. With each investigation, the framework gets more quick witted.

Availability

Based in Salt lake city, Utah

Target Audience

Pharmaceutical companies, Life sciences researchers

Verb Surgical (Robotic Surgery)

Benefits

Verb Surgical is a computerized surgery stage that consolidates apply autonomy, propelled representation, propelled instrumentation, information examination. Specialists will have greater ability, better data and far reaching preparing in a more savvy arrangement.

Working

Verb's stage will utilize immense measures of information to enable the specialist to make very educated, quick and exact choices in light of information and the most recent advances.

Target Audience

Surgeons, physicians

Bioserenity (Remote Diagnostics)

Benefits

- Allowing long haul accounts without expanding understanding weight or healing center expenses.
- Reducing indicative blunders that are because of absence of information or confusion mistakes.
- Helping patients to get the suitable right treatment as quick as could be expected under the circumstances.

Working

They precisely select crude materials, develop in plan and capacity. Organization guarantees that sensors are very much situated while dress stays agreeable and practical over drawn out stretches of time. With video and sound accessible on cell phones, applications gather persistent assent, neurotic information and considerably more. This aides in mapping the patient pathway and timestamp motions through patient input and studies. Machine learning based manmade brainpower frameworks to help specialists in their elucidation of patient information. Recognize and clinically approve computerized biomarkers that are particular to patients or pathologies specific. Once anonymized and without any connection with the patient, the information gathered will be influenced accessible to scientists at the Brain and Spine To establish (ICM).

Availability

France based, early stage venture

Target Audience

Doctors, Researchers

Few more applications

Table- Artificial Intelligence tools in Healthcare along with company name and services offered

| Company or Organization (Country) | Product or service line(s) | Offering(s) | Description |
|-----------------------------------|----------------------------|---------------------------------------|--|
| IBM | Watson for Genomics | Tailored personalized treatment plans | <ul style="list-style-type: none">- IBM Watson receives biopsies submitted by oncologists to Quest Diagnostics- Watson extracts insights from medical journals and published articles to provide therapeutic options reviewed in the research in a detailed report- Report is reviewed by Quest and sent back to oncologists |
| | Watson for Oncology | Tailored personalized treatment plans | <ul style="list-style-type: none">- Interpret cancer patients' clinical information and identify individualized, evidence-based treatment options that leverage our specialists' decades of experience and research. |
| | Watson Care Manager | Tailored individualized care plans | <ul style="list-style-type: none">- Helps associations open and incorporate the full expansiveness of data from various frameworks and care suppliers and computerize mind administration work processes- Can individualize mind designs and prescribe the ideal blend of organized projects, best practices and customized bits of knowledge- It gives a hearty stage that catches information from unique frameworks, pulls it together in a |

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| | | | solitary view, and improves the information with close continuous investigation to give extra knowledge |
| | Watson Curam Social Program Management | Cúram Mobile | <ul style="list-style-type: none"> - Offers real-time access to case files and the ability for dynamic updates - It helps caseworkers to engage in the full range of case management activities: client intake, assessments, referrals, outcome measurement and multidisciplinary collaboration |
| | Watson for Drug Discovery | Identification of novel medication targets and new signs for existing medications | <ul style="list-style-type: none"> - Looks crosswise over unique informational indexes to surface connections - Generates new theories with the assistance of dynamic representations, prove upheld expectations and normal dialect preparing - Used for both new medication target distinguishing proof and medication repurposing |
| Berg | Interrogative Biology | BPM 31510 (molecule being applied to both topical and solid tumor forms of cancer) | <ul style="list-style-type: none"> - Drives drug discovery by use patient data and machine learning algorithms to derive network models of patients biological activity at molecular level - These models are leveraged to discover novel biological points of interest or biomarkers |
| | Patient Intelligence | Berg Analytics' solutions | - Leverages data analytics tool, bAlcis, to predict the impact of treatment plans at the individual level |
| DeepMind (UK - acquired by Google in 2014 but operates | Stream | App | <ul style="list-style-type: none"> - Process patient data including past medical history and analyzes blood test results in real time to detect if a patient is at risk of acute kidney injury to be used to help doctors make a diagnosis - Positive feedback from HCPs who are able to save time and make more accurate diagnosis because all |

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| independent ly) | | | the necessary data are in a single place in a useful format |
| | DeepMind Health Research (not a healthcare company, an AI company that has a healthcare division) | Still very early in the research phase for AI back healthcare tools, but involved in several research efforts with various partners | <ul style="list-style-type: none"> - Cooperating with Moorfields to examine how machine learning innovation could enable specialists to investigate eye checks better and quicker - Partnering with Cancer Research UK Imperial Center to investigate whether machine learning could enable clinicians to recognize and analyze bosom growths more successfully than momentum methods permit - Partnering with University College London Hospital (UCLH) to create machine learning calculations equipped for identifying contrasts in sound and destructive tissues to help enhance radiation medications - Partnering with to create machine taking in calculations from chronicled, depersonalized wellbeing records that could help foresee the crumbling of patients in clinic mind (will at first spotlight on intense kidney damage AKI) |
| Oxford's P1vital® (UK) | Emotional Test Battery (ETB) | Online platform that support clinician decision making | <ul style="list-style-type: none"> - Analyses an online test a patient takes before and after one week of treatment to predict whether or not an antidepressant is working - Currently it take 4-6 weeks for HCPs to know if treatment is working and more than half of patients do not respond to initial treatment |
| Reflexion Health (owned by Digital Health Corp) | VERAHome (Virtual Exercise Rehabilitation Assistant) | At home virtual physician therapy experience | <ul style="list-style-type: none"> - Prepares the patient for surgery - Takes patients through exercises while recording exercise performance - Gives patient feedback |
| | VERAClinic | Patient management system | - This platform helps physicians monitor their patient data and creates personalized therapy plans |

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| Cylera | Cylera | - AI to address MEDIJACK | - Uses machine learning to protect medical device - The company has tools that use machine learning algorithms to analyze network traffic and behavior to identify and mitigate threats coming to and from all connected medical devices |
| Catalia Health's (US) | Mabu | Personal health companion | - Robot with face and body that has a iPad built into its body - The system interacts with patient by answering health related questions, providing health reminders throughout the day, and giving suggestions to the patient such as going for a walk - The system learns the patient overtime to customize its conversations with the patient - Information is also reported back to the clinician to inform their decision making regarding the patient - Potential solution for pharma (increasing adherence, providing data about patient experience with treatment, and promoting drugs with RWE data generated by Mabu) |
| Somatix | Real-time gesture detection platform | Personalized CBT (Cognitive Behavior Therapy) Interventions | '- Somatix real-time gesture detection platform utilizes sensors built into a range of wearables, as well as predictive analytics and machine learning to passively monitor, remotely track, analyze, and deliver insights and help act on massive volumes of detected gesture data - It ultimately facilitates personalized CBT (Cognitive Behavior Therapy) driven health intervention that increases individuals' treatment adherence, and helps improve people's lives |
| | SmokeBeat | Smoking cessation monitoring solution | '- Taps into smartwatch and smartband accelerometer and gyroscope sensors, among others, to identify and distinguish smoking from other hand-to-mouth gestures |

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| | | (Uses Somatix platform and shares insights via customizable dashboard) | <ul style="list-style-type: none"> - Employs predictive analytics to anticipate smoking episodes, and the SERF™ (Social, Emotional, Rational and Financial) motivation engine to help intervene in real time and prevent them with variable combinations of personalized CBT (Cognitive Behavior Therapy) incentives - CBT incentives bear real impact on negative smoking patterns, and increase smoking cessation treatment adherence and effectiveness |
| | SafeBeing | Elderly wellbeing monitoring Digital Health Solutions | <ul style="list-style-type: none"> '- Precisely detects, and immediately alerts and enables caregivers to respond to any variation in gestures associated with elderly people's ADL activities using a simple waterproof wristband with a built-in accelerometer and gyroscope - It detects and reports sudden falls, immobility, sleep irregularities, missed meals or low liquid consumption in real time, enabling immediate provision of assistance in emergency situations |
| SkinVision | SkinVision Detect Skin Cancer | App | <ul style="list-style-type: none"> - Provides assessment about the risk of skin cancer from a patient photo uploaded to the platform - If need additional information, can get expert review by a dermatologist |
| Google | Healthcare & Life Sciences Solutions- Google Cloud | Machine intelligence for better care | <ul style="list-style-type: none"> '- Medical imaging associations are utilizing our machine learning answers for enhance tolerant results, information administration, and operational efficiencies - Allows associations to consequently group pictures and recordings, parse content from articles or reviews, and change over sound to content with simple to-utilize pre-prepared models - Use our exclusive client ML quickening agent, the Tensor Processing Unit, to run and scale your models |

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| | | | - The Advanced Solutions Lab (ASL) enables organizations to collaborate with Google Cloud to apply Machine Learning to fathom high-affect business challenges. |
| | | Data Interoperability via new digital experiences | FHIR-prepared APIs can interface inheritance information with new innovation, driving computerized encounters like remote gadget observing, persistent portable applications, and wellness gadgets |
| | | Collaboration with G Suite | G Suite underpins HIPAA consistence and enables your specialists and staff to trade private notes with Drive, work together on inquire about with Docs, or even direct secured telemedicine sessions with patients on Hangouts Meet |
| | | Big Data tools | <ul style="list-style-type: none"> - BigQuery, completely oversaw serverless information distribution center, enables associations to rapidly discover significant bits of knowledge without managing foundation - Genomics instruments can process petabytes of information (even in parallel) quicker than should be possible on premises |
| Boston's Children, Innovation and Digital Health Accelerator (IDHA) at Boston Children's Hospital | Healthmap | Real-time surveillance of emerging public health threats | Leverages ProMED reports and other mined media data such as online news aggregators, eyewitness reports, expert-curated discussions and validated official reports, to automatically create real time and comprehensive view of current global state of infectious diseases |
| | KidsMD | Alexa app | - Gives simple health advice to parents about their kid's health through any Alexa enable app such as the Amazon Echo |
| | Dock Health | Task manager app | '- Dock Health is a secure mobile and web application that gives clinicians and their teams an essential tool for managing the numerous tasks that |

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| | | | <p>are part of clinical care</p> <ul style="list-style-type: none"> - It help doctors, nurses and their staff get the mundane but critical background tasks of clinical care done and help them overcome the challenges of communication and administrative task overload |
| Cardiogram | DeepHeart | AI prediction tool | <p>The application leverages a neural network and a simple heart sensor to identify signs sleep apnea, hypertension, and diabetes</p> |
| Microsoft | InnerEye | Automated analysis of medical images | <p>'- Enables: 1. extraction of targeted radiomics measurements for quantitative radiology, 2. fast radiotherapy planning, 3. precise surgery planning and navigation</p> <p>'- It employs algorithms such as Deep Decision Forests (as used already in Kinect and Hololens) as well as Convolutional Neural Networks (as available in CNTK) for the automatic, voxel-wise analysis of medical images</p> |
| Nuance | Dragon | Voice diction software | <ul style="list-style-type: none"> - Transcribes specialist's discourse and consequently sustains to EHR - Offers different items to fit the necessities of the client - Integrates consistently with all real HER stages - Can be shared over different stages (work area, PDA) |
| | CAPD (Computer assisted physician documentation) | Clinical documentation | <p>Nuance clinical documentation improvement (CDI) drives both esteem based and expense for-benefit repayment. Nuance CDI is one of a kind—fueled byartificial intelligence (AI) and in-work process clinical direction—guaranteeing each patient gets a precise clinical story</p> |
| | Computer-Assisted Clinical | Clinical documentation | <p>'- Reads and investigates every single patient report and EHR information progressively—checking story archives for confirmation of documentation change</p> |

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| | Documentation Improvement (CACDI) | | <p>openings like judgments, methodology and clinical pointers</p> <ul style="list-style-type: none"> - AI driven worklist triage naturally organizes experiences with the best open door for development |
| | PowerScribe | Advanced radiology reporting and clinical collaboration | <ul style="list-style-type: none"> '- Provides snappy and simple voice-empowered access to confirm based clinical rules at the purpose of documentation - Nuance is propelling the abilities of PowerScribe, mPower Clinical Analytics and the cloud-based PowerShare Network for picture sharing and open access to future clinical development for cutting edge radiology announcing |
| Orbita | Orbita Voice | Platform for voice assistants | <ul style="list-style-type: none"> '- Integrates Intelligent Voice Assistant Technologies, Like Amazon Alexa And Google Assistant, Chat Bots, And Other Conversational Interfaces Into Healthcare Applications - Healthcare professionals can readily use Orbita Voice's intuitive tools to create interactive voice experiences to survey patients, provide medical education, share reminders about care plan activities, monitor compliance and more |
| | Orbita Engage | Connected home healthcare platform | <ul style="list-style-type: none"> '- Engage Patient Experience includes mobile and Web apps, as well voice assistants for Amazon Echo etc. that maximizes patient engagement and treatment adherence - Engage Caregiver App empowers family with actionable digital care plans, mobile messaging, and the ability to automatically track care tasks, activities and educational content delivery - Engage Care Coordinator Dashboard helps create and manage care journeys across populations of patients |

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| Cigna | Answers by Cigna | Voice Control | <ul style="list-style-type: none"> - Hands-free skill is designed to demystify language about health care by providing instant and easy-to-understand answers to more than 150 commonly-asked health care questions - Provides users with definitions to dozens of the most common, and essential, health insurance terms |
| BigFoot Biomedical | NA | Automated insulin delivery | <ul style="list-style-type: none"> - Developing a smart system that will use a glucose sensor to detect when patient needs more insulin and automatically pump through an infusion device - Will use the Abbott wearable FreeStyle Libre - System will mimic the function of the pancreas |
| Paige (US) | Paige.AI (Pathology AI Guidance Engine) | Computational pathology | <ul style="list-style-type: none"> - Large-scale Machine Learning algorithms that are trained at petabyte-scale from tens of thousands of digital slides - Working on general and organ specific modules to fulfill a plethora of tasks ranging from rapid stratification to tumor detection and segmentation as well as prediction of treatment response and survival |
| | Smart AI Modules | Application suite | <ul style="list-style-type: none"> - Novel slide viewer which is microscope vendor agnostic, device independent and the fastest viewer in the field - Delivers PAIGE's AI modules to the pathologist and is fully integrated into the laboratory information systems, allowing for a seamless application in the clinical workflow |
| HealthifyMe (India) | Ria | AI weight loss coach | <ul style="list-style-type: none"> - Ria is a 24/7 AI health coach that provides nutrition advice, acts as a fitness trainer, and keeps user motivated |
| Bluedrop Medical | - | Medical device that predicts foot | <ul style="list-style-type: none"> - Device performs a daily scan of the patient's feet and sends the data to the cloud for analysis through advanced algorithms capable of detecting |

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| | | ulcers in diabetics | abnormalities |
| Citus Health | Call Bell | Platform and suite of software applications | <ul style="list-style-type: none"> '- Helps post-acute care providers transform archaic business processes into streamlined digital workflows - Provides workflow automation and patient support solutions and on-demand, mobile solutions to Home Infusion Providers helping in supply waste elimination and improved referral relationships - Offers a range of digital health applications (like digital patient onboarded, care team coordinator etc.) that are designed to operate independently or as a cohesive patient management platform |
| Group K Diagnostics | Multidiagnostic Device | Multi-test modular point of care (POC) diagnostic and app | <ul style="list-style-type: none"> '- Based in paper microfluidic technology with an accompanying app and can run three diagnostics with one blood drop - Offers access to results immediately in an office setting, without extra training, setup, or personnel - MultiDiagnostic is modular in two ways: different diagnostic tests can be chosen and pre-printed to customize the device, and the sample used (blood, urine, or sputum/swab samples) may also be chosen by the customer |
| Proscia | Digital pathology platform | Computational pathology (AI-powered software) | <ul style="list-style-type: none"> '- Begun to unlock new kinds of data and tools for medical science professionals to fight cancerwork with tissue intelligence technology - AI-powered software is helping to identify patterns not visible under a single microscope - Has signed an agreement with one of the largest dermatopathology labs in the country to bring Deep Learning Technology to Dermatopathology |
| AIME Inc | Dengue Outbreak | Disease Prediction | <ul style="list-style-type: none"> '- Provides users with the exact geo location and date of the next dengue outbreak, 3 months in |

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| | Prediction platform | Platform | <p>advance - quickly and intuitively</p> <p>- Incorporates a fully customizable analytics platform, to make sense of users public health data, providing time charts, historic mapping of diseases, rumor reports from social media etc.</p> |
| Sentrian | Remote patient intelligence | Biosensor application | <p>- Sentrian provides biosensors and other wearables to patients at risk of being admitted to the hospital</p> <p>- Physician can input rules that prompt automatic notifications to a care manager</p> <p>- Though machine learning, notifications are improved overtime and false alarms are reduced allowing care managers to be available for those truly in need</p> |
| Lark Technologies | - | Virtual Lifestyle Coaching, Diabetes Prevention Program, Diabetes Disease Management , Hypertension Disease Management | - Patient gets text message powered through AI (reminders about medication, connecting to HCP) |
| Gaia | Elevida | Online interaction platform | Online health tool that interacts with patients to help reduce fatigue in MS |
| Theralnc | Theranow | Online interaction platform | Online health tool that interacts with patients for physical therapy |
| Enlitic | Deep | Patient | '- Enlitic's deep learning networks examine millions |

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| | Learning | <p>Triage</p> <p>Solutions,</p> <p>Screening</p> <p>Solutions,</p> <p>Real time</p> <p>Clinical</p> <p>Support,</p> <p>Retrospectiv</p> <p>Analysis</p> | <p>11</p> <p>11</p> <p>of images to automatically learn to identify disease</p> <p>- Can also provide rich insights in areas such as early detection, treatment planning, and disease monitoring</p> <p>11</p> <p>- Can incorporate a wide range of unstructured medical data, including radiology and pathology images, laboratory results such as blood tests and EKGs, genomics, patient histories, and electronic health records (EHRs)</p> |
| Pensiamo | Cognitive supply chain services | <p>Source-to-pay offering, including cognitive analytics</p> | <p>38</p> <p>'- UPMC partnered with IBM to apply Artificial Intelligence, Machine Learning to transform health care supply chain</p> <p>- Goal is to bring the unprecedented ability to read, learn and create analytics from this data that can be used to make better contracting decisions, anticipate trends, and drive down costs</p> |
| doc.ai | AI | <p>Decentralized artificial intelligence platform</p> | <p>'- Helps consumers through the data collection and help them optimize their health decisions</p> <p>- Enables anyone to participate in data trials, earn financial compensations by training their own AI, and receive personalized health insights on genomic, pharmacogenomic, exposomic, anatomical data as well as sensor-based wellness features and hematology</p> <p>- Have converged artificial intelligence, natural language processing and the tokenized economy in one infrastructure and one currency: the \$NRN (Neuron)</p> <p>19</p> |
| Prenetics | myDNA (Nutrigenomics Product) | <p>Genetic tests for diet (myDNA)</p> | <p>'- myDNA analyzes genetic variations that can affect nutritional needs, sensitivity to certain nutrients, fitness traits and general well-being. After submitting a simple saliva sample, consumers receive a report with a detailed summary of your</p> |

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| | | | <p>results</p> <ul style="list-style-type: none"> - People who take a Prenetics test have access to apps that use their DNA profile to make diet and lifestyle recommendations |
| | iGenes (Pharmacogenomics Product) | Genetic tests for responses to medication (iGenes) | <p>iGenes can help you select the medication(s) and dose(s) that are best suited to your condition and genetic makeup</p> |
| | Inherited Cancer Screen | Genetic Tests for risk of inherited cancers | <ul style="list-style-type: none"> - Helps consumers better understand their risk profile for the most common hereditary cancers and receive information about specific steps they can take to lower their risk - Also provides users complimentary access to genetic counselors |
| | Family Planning Screen | Genetic Tests for preconception screening | <ul style="list-style-type: none"> - Helps users assess the risk of passing down genetic conditions that could affect their family by analyzing their risk profile - Provides specific recommendations to help parents think about how and when to take measures to maximize the health of their expanding family |
| Antworks Healthcare | AntWorks Practice Management | Software | <ul style="list-style-type: none"> - Streamlines workflow, improves front and back-end office operations to reduce errors, improve patient care and boost practice revenue - PM software grants access to all sectors of practice's operations from claims management, patient entry, charge entry, and scheduling and EOBs - It provides real time analytics platform, integrated claims management and easy tools for claim follow up |
| | AntWorks Clinical EHR | Suite of Healthcare | <ul style="list-style-type: none"> - Delivers advanced functionality and flexibility coupled with superior support services |

| | | Solutions | |
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| Austral Biometrics | Genometry | Software to detect genetic syndromes | - Helps the user to obtain a diagnosis using artificial intelligence to recognize different facial points, which are compared to their medical database |
| BonTriage | BonTriage Headache Compass | App | <ul style="list-style-type: none"> - Helps people manage migraine/headache by building their headache risk profile and easy to understand charts showing the real connection between behaviors, triggers, treatments, and headaches - App asks a 5 min questionnaire first time a user uses the app and user needs to check-in app each day he has headache - It also monitors sleep, exercise, eating patterns and medication use, as well as suspected triggers, like weather change, stress, and others users may have identified |
| Cloud Pharmaceuticals | Cloud-based Drug Design and Development | Virtual molecular space and design novel drugs | <ul style="list-style-type: none"> - Combines artificial intelligence (AI) and cloud computing to search virtual molecular space and design novel drugs - Process enables faster drug development progress at lower cost and a higher success rate and better targeting of hard-to-drug indications |
| CloudMedx Inc | Clinical AI Platform | Platform | - Leverages the latest clinical algorithms, machine learning technology, advanced natural language processing, and a proprietary clinical contextual ontology to generate healthcare insights to improve patient journeys |
| Corstem | CMR Suite | QUANTITATIVE AUTONOMOUS CMR TOOL | <ul style="list-style-type: none"> - It is intended for post-processing of Cardiac MR image series - CorPerfusion operates on user-specified raw DICOM data files and outputs ventricular and sectorial metrics of perfusion dynamics relevant to |

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| | | [Software modules (CorPerfusion and CorCINE)] | clinical diagnosis - CorCINE tracks clinically relevant cardiac structures over a cardiac cycle to derive displacement and velocity measures. These metrics of cardiac dynamics can be used to assess myocardial health |
| | XA Suite | Application | '- XA Suite application encompasses a complete, fully automatic pipeline for post-processing of X-ray angiography images for ischemic artery disease analysis (the CorQCA module) - Integrates automatic segmentation of blood vessels, automatic extraction of clinically relevant metrics, and high-risk section identification using simple geometric measures and helping to enhance the diagnostic |
| | Universal Tools | Set of three applications : CorTrack, CorMoCo, CorVascular | - MoCo saves an average of 35 minutes of manual/digital labor time per MR diagnostic procedure. It enables patients to breathe freely and move cozily throughout the entire MRI procedure without the need for a physical navigator |
| CureMetrix | CM Assist | Computer-aided detection (CAD) software | '- cmAssist is an investigational computer-aided detection (CAD) software that has the potential to quickly detect key regions of interest on a mammogram, and accurately quantify and classify the anomalies as suspicious or verifiably benign - Once validated, cmAssist can serve as a clinical decision support tool that will enable physicians to catch cancers early, reduce their false positives, reduce their recall rate, reduce unnecessary biopsies for both mass and calcifications |
| | CM Triage | Workflow optimization tool | '- cmTriage is a workflow optimization tool that enables a radiologist to customize their mammography worklist based on cases that may need immediate attention |

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| | | | <ul style="list-style-type: none"> - With cmTriage, a radiologist can sort and prioritize cases in their worklist based on the presence of suspicious regions of interest or lack thereof found by the underlying algorithm |
| | CM Audit | Process utilizing CureMetrix platform and proprietary algorithm | <ul style="list-style-type: none"> - Provides a confidential and independent analysis of user's mammography performance based on their historical data - It provides a statistical analysis of practice's performance and helps identify areas of improvement for clinical staff |
| diagnostics. ai | PCR.AI | ai - automated curve analysis and qc for clinical qpcr | <ul style="list-style-type: none"> '- It automates and standardizes qPCR test analysis and increases interpretation accuracy to 99.9% - Ensures standardization of data interpretation, making run and machine controls more effective and enabling real time monitoring on a test-by-test and machine-by-machine basis |
| Etyon Health | Embedded intelligence engines | Matter Engine, Apex Engine, Atom Engine, Wave Engine, Halo Engine, Solar Engine, Ion Engine | <ul style="list-style-type: none"> '-Etyon Health is an AI-powered knowledge platform that uses claims data and state-of-the-art machine learning algorithms to detect and solve operational challenges across the hospital including revenue cycle, patient experience, and clinical operations - Embedded intelligence engines act like digital-brains, which predict and prescribe actionable content and put that content to work across multiple platforms and tools, including EMRs, visual performance tools, and management reports, in seconds |
| Raiven Healthcare (Previously Faros Healthcare) | - | Real-time, predictive analytics platform | <ul style="list-style-type: none"> '-Raiven real-time, predictive analytics platform delivers assisted decision making enhanced by artificial intelligence (AI) algorithms aiding providers as they navigate complex treatment plans, especially for patients with mental health disorders |

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| | | | <ul style="list-style-type: none"> - The algorithms in the platform identifies patients at risk and indicates the correct sequence of treatments or interventions for that specific patient at the most reasonable cost |
| Galaxy.AI | Galacticar | Damage cost estimation product | <ul style="list-style-type: none"> - is an artificial intelligence solution to automate the property and casualty insurance claims process - Claim estimate is given within seconds of image analysis and with human level accuracy |
| Health& (Australia) | - | API Enabled Personal health Platform (Health apps, Appointment engines, Telehealth services, Medications and Compliance, Wearables, Carers) | <p>'It is an online portal to:</p> <ul style="list-style-type: none"> - Access health checks, which assess your risk for chronic health conditions, - Set-up personalised health reminders to keep up-to-date with vaccinations, mammograms and other medical appointments, - Securely store your health records, - Ask common health questions, - Search medically-accurate and engaging health information |
| HealthNextGen | HNG@EXPLORE | Machine learning analytics application | <ul style="list-style-type: none"> - Currently performs risk stratification using their algorithm along with the BI tool for graphical visualisation at the population health level as well as the patient level - Long term goal would be to further use patient's medication data and be able to predict best combination of approved medications (and cost effectiveness) for any patient |
| | HNG@MANAGE | Patient engagement platform | <ul style="list-style-type: none"> - Monitors individual health, tracks progress against realistic clinical goals and provides incentives for improving your health |

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| | | (Microsoft Azure platform.) | - is the patient-level electronic health record. It also tracks patient medication adherence and gives reminders |
| Hexoskin | Hexoskin smart shirt | Apps, Biometric Shirts, Connected Health Platform | <p>9 Offers comfortable washable smart clothing as a new way to monitor precise cardiac, respiratory, sleep and 9 activity data</p> <p>- Hexoskin apps are available for iOS & Android devices 9 and smartwatches</p> <p>- It is a cost-effective and non-invasive solution for long-term monitoring of patients and subject for healthcare, clinical research & development, sports & fitness, aerospace, space, defense & first responders</p> <p>- System is designed to reduce the frequency of travel and allow remote communication between patients, study volunteers, caregivers, and researchers</p> |
| Hindsait, Inc. | Hindsait's NLP (Natural Language Processing) | NLP to unlock invaluable clinical data | <p>- Rationalizes data unlocked from unstructured clinical notes - including faxed charts and EMRs using NLP</p> <p>- Can help healthcare payors and providers leverage clinical histories to improve their most vexing business and clinical challenges</p> |
| | | Machine Learning | <p>1- Uses supervised and unsupervised machine learning to mine vast clinical and business datasets to uncover hidden trends and connections</p> <p>- Develops a constantly updated HIPAA compliant 23 secure dataset for each client consisting of clinical histories, historical clinical and administrative 23 decisions, patient demographics, additional clinical knowledge (guidelines and best practices) etc.</p> |
| | | PREDICTIVE ANALYTICS | 1- Cognitive computing produces predictive scores that helps clients manage complex challenges like |

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| | | AND SCORES | <p>realtime optimization of diagnostic and treatment plans</p> <ul style="list-style-type: none"> - Instantly alerts providers and payors of how their decisions compare with thousands of similar cases and improves and speeds up clinical decision making |
| | | OPERATIONS INTEGRATION (Platform) | <p>23 Helps clients' improve their workflow, supporting real-time clinical decision making and optimizing patient health outcomes with fewer unnecessary services, errors and fraud</p> <ul style="list-style-type: none"> - Hindsait's SaaS platform includes both standard and custom reports designed around each client's particular needs |
| Holmusk | APTHHealth | Apps | <p>'Apps to track user's behaviours that drive chronic disease via following ways :-</p> <ul style="list-style-type: none"> - Dietitian coaches - Connected weighing scale - Devices and app integrations which enables secure connect of hundreds of devices and apps including wearables, at-home medical devices and consumer apps - Fitness band to help track activity, sleep - Wireless bluetooth glucometer kit - Wireless bluetooth home blood pressure monitor |
| | APTCOach | Apps | <p>'Provide continuous health management beyond the hospital and clinic including the following features:-</p> <ul style="list-style-type: none"> -Automate health, nutrition and fitness data collection -View of each patient's journey integrated with instant messaging and feedback -Access a library of images, infographics, audio messages, videos, animations and other digital content to help patients learn about their condition -Dedicated Support |

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| | | -Integrated Tools & Content -Cloud-based Solution |
| APTAnalytics | Advanced Analytics | 'This analytics helps in understanding diseases- what causes them, how to mitigate them, how they evolve and how the unfathomably complex machine of the human body works - Providers- Clinical decision support tools - Payers- Determine risk of new patient populations - Pharma & Life Sciences- Characterisation of patients based on disease progression, and response to interventions - Diagnostics- Augment tools in radiology labs through advanced image processing and disease identification algorithms |
| GlycoLeap | App | This app is meant for diabetic patients. It can be use to control and track food intake (dietician coaches), weight, glucose level and exercise |
| SuperLeap | A Program | Mobile/Online health and weight management program that combines the use of mobile technology and devices with expert health coaching to help kids and teens to maintain better eating and exercise habits |
| MindLinc EMR | EMR | '- Specific EMR for mental health practices of all sizes - Works on mobile, tablet, desktop and phone - It provides real time data feeds for clinical decision support and help providers with medication history of patients - Helps to streamlines workflow and sends alerts and reminders |
| MindLinc Global Database | Database and data Analytics | This is the largest longitudinal de-identified psychiatry outcome database, which can help: - Pharma to identify undiagnosed patients and |

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| | | | <p>patients best suited for new drugs in development</p> <ul style="list-style-type: none"> - Academic Institutions to understanding the deficiencies in current care for patients and identify changes in practice that can improve outcomes - CROs to better design clinical trial inclusion/exclusion criteria, predict outcomes of trials - Supporting policy makers in mental health situational analysis and needs assessment |
| Innovation Dx | | Data analytics Platform | <ul style="list-style-type: none"> - Enables medical professionals to make more informed generalizations from medical image data with advances in machine learning |
| Kaia Health Software GmbH | Kaia | Application | <ul style="list-style-type: none"> - Offers a holistic training program for users to overcome chronic back pain - Digital back pain therapy- Has 150 plus exercises in the app - Daily training programs that can be completed in 15-30 minutes without tools |
| Lark | Lark Hypertension | AI health monitoring technology | <ul style="list-style-type: none"> - A dedicated Lark Coach, driven by clinically-validated and highly scalable A.I, provides members with unlimited, 24/7, real-time help in managing their hypertension and helps in reducing admissions, improving medication adherence, and driving long-term self efficacy - Deliver the necessary tools to members' homes for monitoring progress |
| | Lark diabetes | Validated diabetes control platform | <ul style="list-style-type: none"> - A dedicated Lark Coach, driven by clinically-validated and highly scalable A.I provides 24/7 unlimited one-on-one counseling, powered by A.I - Deliver the necessary tools to members' homes for monitoring progress |
| | Lark wellness | App | <ul style="list-style-type: none"> - 1-on-1 coaching, available 24/7 - The app automatically tracks exercise, sleep, and |

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| | | | meals, all already linked to their Personal Lark Coach - Provides exercise coaching, nutrition counselling, disease specific curriculums, 24/7 health monitoring, behavioral health counselling, stress management, sleep counseling and improved medication adherence |
| | Lark diabetes-Prevention program | Diabetes prevention coaching program | ¹ - A wireless scale, Fitbit, and an app to automatically track exercise, sleep, and meals, all already linked to user's account so that Lark Coach knows how to help - 24/7 coaching- 16 week program using scientifically-proven methods to train user's mind to build healthy habits for life |
| Lunit | Lunit INSIGHT | Real-time Imaging AI Analytics on the Web | ¹ - A web-based medical image diagnostic software, developed using cutting-edge deep learning technology - Lunit INSIGHT for Chest Radiography has been validated to detect nodule/mass, consolidation, and pneumothorax for PA images, and is not regulatory approved (e.g., FDA) for clinical use |
| Maxwell MRI | Maxwell Cloud | Comprehensive shared case management tool | - Interactive platform stores patient history, medical images and reports - Uses AI to support the detection and diagnosis of prostate cancer, Breast Cancer, Lung Disease and Neurodegenerative diseases |
| | Maxwell Health+ | Research-backed insights and recommendations | ¹ - Users will undergo holistic tests including a dexa body composition scan, DNA analysis, blood test, microbiome test, and MRI at the time of sign up - Maxwell Health+ will then combine the results of these tests and use AI to create user health profile and compare it to their demographics - It will deliver insights and recommendations so that users can proactively manage their health |

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| Medasense Biometrics (US and Rest of the world) | PMD-200™ pain monitoring device | NOL™ technology platform | <p>'- It provides objective, non-invasive, and continuous monitoring of the physiological response to pain by using NOL platform and helps physicians objectively assess a patient's pain in critical care situations, where patients are unable to communicate</p> <p>- It consists of a non-invasive finger probe which acquires physiological signals from four different sensors and calculates dozens of pain-related physiological parameters. This data is then analysed by AI algorithms and converted into a single pain index, the Nociception Level (NOL™) index, where 0 = no pain and 100 = extreme pain</p> |
| Mediktor | Mediktor | Pre-diagnosis tool (digital & mobile health solutions) | <p>'- This is a scientifically validated health checker which combines AI, natural language recognition technologies and patient data to detect symptoms and offer a listing of possible conditions, recommendations and even connecting with medical professionals within a health insurance network (according to personalized criteria such as the pre-diagnosed disease, geolocation of the user or the clinician's ratings and evaluation by users)</p> <p>- Preliminary diagnostic process performed by MEDIKTOR is based on the interpretation of the user's natural language and simulates the logical process conducted by a clinician</p> |
| MedyMatch Technology | AI Clinical decision support platform | Intracranial hemorrhage (ICH) detection software | <p>'- The software can automatically analyze noncontrast head CT images and using algorithms, it can pinpoint and alert physicians to the presence of ICH in these scans</p> <p>- The products will start reaching market in 2018 and will include apps that read CT images and help medics prioritize cases according to severity, and those that "provide a second read," circling areas</p> |

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| | | | that could have an intracranial bleed |
| Mendel.ai | - | AI powered clinical trial matching platform | <ul style="list-style-type: none"> - Mendel.ai will process an unlimited number of medical records for three months to match cancer patients with potential clinical trials - Prospective trial participants can either upload records onto Mendel.ai's platform or give their doctors permission to share documents directly with the company - It then uses a natural language processing algorithm to comb through clinicaltrials.gov data to compare to an individual's medical record and responds with a list of personalized matches |
| MetiStream | Ember DI | SaaS based interactive healthcare analytics platform (Ember DI, Ember Omics, Ember Clinical Notes, Ember AI, Ember Insights) | <ul style="list-style-type: none"> - Ember DI helps organizations ingest and store their data in both batch and real-time processing across a variety of healthcare datasets such as EHR, claims, genomics, social and demographic data - Ember Omics is a full suite of built-in tools for quality control, genomic annotations, and statistical analysis which helps to quickly provides insights on genomic data and provide researchers and physicians an intuitive solution for genomics-based medicine - ECN automates the processing of free-text fields in clinical notes and stores them as structured, reportable data that can be rapidly searched and analyzed, using Natural Language Processing (NLP) and big data search tools - Ember AI's model repository and execution engine federates and operationalizes advanced analytic models in a secure and scalable manner - Ember Insights allows organizations to make their healthcare analytics actionable. With Ember |

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| | | | Insights, they can interact and change model analytic features and attributes to conduct real-time “what if scenarios” against predictive model |
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Market Scenario of Artificial Intelligence of Healthcare in India

There are reports to propose that AI could conceivably include USD 957 billion (or 15% of current net esteem included) to the Indian economy by 2035 and interest in AI in the Indian social insurance industry has all the earmarks of being growing. State governments are likewise offering help to AI new companies - with reports citing the Karnataka government assembling 2,000 crore by 2020 towards supporting the same. The Karnataka government additionally has a Startup Policy furthermore, Karnataka Information Technology Venture Capital Fund that can bolster AI startups. From an audit of AI and wellbeing arrangements, reports, and news things in India, the focal point of most AI-based social insurance activities in India has been to broaden therapeutic administrations to generally underserved populaces in India, for example, country zones that do not have the required foundation or enough essential doctors, and monetarily weaker areas of society who will be unable to manage the cost of certain restorative offices. Thusly, AI as it is utilized as a part of medicinal services in India seems, by all accounts, to be tending to issues of financial dissimilarity rather than enlarging existing holes as dreaded. Moreover, since India is rich in information, it is additionally an essential proving ground for new artificial intelligence arrangements.

Status of Artificial Intelligence in different sectors

Through an audit of organizations creating AI answers for wellbeing, wellbeing experts utilizing AI, and scientists investigating the capability of AI and wellbeing, it was discovered that AI is utilized in an assortment of courses over the diverse sections including:

1. Hospitals- From a survey of arrangements received it creates the impression that doctor's facilities in India are utilizing spellbinding and prescient AI. the Manipal Group of Hospitals has tied up with IBM's Watson for Oncology to help specialists in the determination and treatment of 7 kinds of growth. Watson for Oncology is utilized over its

offices, where in excess of 2,00,000 patients get growth mind each year¹. Here, AI is utilized to dissect information and research prove and enhance the nature of the report, in turn expanding understanding trust. Aravind Eye Care Systems is by and by working with Google Brain, after already making a difference Google build up its retinal screening framework by contributing pictures to prepare its picture parsing calculations. After fruitful clinical trials to recognize indications of diabetes-related eye ailment, it is presently endeavoring to put it to routine use with patients.

2. Pharmaceuticals-The most widely recognized utilization of AI in pharmaceuticals is in sedate disclosure, where AI is activated to look over all accessible writing on a specific atom for a medication (eg. directed particle revelation), which would somehow or another be outlandish for even a gathering of individuals to physically do. Abbott Healthcare has utilized India as a testing ground for new tech advancements, for example, applications for the heart and liver.

3. Diagnostics notwithstanding greater organizations, for example, Google and IBM, India is additionally host to startup organizations that spend significant time in saddling AI to analyze disease. Niramx Health Analytix utilizes warm investigation for beginning period bosom tumor location, while Advenio Tecnosys recognizes TB from chest x-beams and intense contaminations from ultrasound pictures. Qure.ai utilizes profound learning innovation to help analyze sickness as well as suggest customized treatment designs from human services imaging information, and Orbuculum utilizes AI to foresee ailments, for example, malignancy, diabetes, neurological disorders, and cardiovascular maladies through genomic information. As indicated by the WHO, India is home to more than five crore Indians experiencing despondency, and is a noteworthy supporter of worldwide suicides. However, looking for help for emotional wellness issues is still slandered. Firms are tending to this issue by utilizing innovation to assist manage emotional well-being issues, ordinarily as chatbots that offer advising while at the same time keeping up protection. In India, AI is being utilized through chatbots, for example, Wysa that give psychological well-being bolster.

4. Therapeutic Equipments-AI is likewise being utilized to screen patients' indispensable signs in ICUs, and advise the specialist in case of any irregularity, as on account of Philips IntelliSpace Consultative Critical Care. It can likewise be utilized restoratively, as in the

Implantable Cardiovascular Defibrillator (ICD) that screens heart rates and consequently controls stuns if there should arise an occurrence of an anomaly.

5. Medicinal Insurance-This incorporates medical coverage and restorative repayment offices, covering a person's hospitalization costs brought about because of affliction. Machine learning can robotize claims administration by dissecting immense measures of information in less time, which decreases preparing time and taking care of expenses and enhances client experience. At introduce, safety net providers in India are constrained to overseeing activities. Bajaj Allianz General Insurance utilizes Boing, a chatbot that tends to client inquiries on engine and medical coverage. ICICI Lombard utilizes its chatbot stage MyRA to offer protection strategies. HDFC Life's email bot Spok cases to be first in India to naturally read, comprehend, sort, organize and react to client messages.

6. Telemedicine-Telemedicine can help address the difficulties of social insurance conveyance to rustic and remote territories notwithstanding performing different capacities in instruction, preparing and administration in the wellbeing sector. However, telemedicine right now faces infrastructural challenges, and is subject to the nature of administrations gave by the restorative expert. SigTuple can break down blood slides and create a pathology report without help from a pathologist. This administration can be used in remote zones at a small amount of what it would for the most part cost. The Philips Innovation Campus (PIC) in Bengaluru is bridling innovation to make medicinal services reasonable and available. They have created answers for TB recognition from chest x-beams, and a product arrangement (Mobile Obstetrics Monitoring) to distinguish and oversee high-hazard pregnancies. It has joined forces with Fortis Escorts Heart Institute, Delhi to set up Philips IntelliSpace Consultative Critical Care, where doctor's facilities would now be able to screen different concentrated care units (ICUs) from a headquarters focus that might be situated in a geologically isolated zone.

SWOT Analysis for venturing into AI in India

Strength

- There is vast emerging talent pool
- Freedom from legacy assets

-Solid continuous data growth in form of big data, data availability is important

Weakness

-Slow interest for AI innovation

-No proper ecosystems, not many investors, because of less awareness of AI

- Only particular sector can work in like engineers, whereas diversity is required for developing efficient solutions like medical doctors, banking.

Opportunity

-Well developed markets globally, India can learn from them

-Push from govt. side for universal coverage

Threats

-Overlapping of idea, since AI has been the focus area for many upcoming startups

- Should not be catering to one section of society

-Loss of jobs since humans are getting almost replaced by machines, traditional way of working might be outdated

Challenges of AI in healthcare

Data- The primary information challenges that emerge identify with assent for accumulation, and guaranteeing that the information is perfect and uniform. India is an information thick nation, and the absence of a vigorous administrative administration around the sharing of wellbeing information, permits organizations simpler access to a lot of information than in different settings with stringent protection laws. However, the nature of this information can be conflicting. India does not have vigorous open informational indexes of restorative information, along these lines new companies frequently swing to the freely accessible datasets that are accessible in the US and Europe. Since most information exists in the cloud, it has no regional limits; in any case, information insurance laws counteract interoperability. This has made new companies careful about the cost and results of managing restorative information.

Design- Clear plan models can help to give systems to guarantee protection, security, quality, and precision of AI arrangements and can address inquiries of morals and trust.

Development- India's powerless IP administration, which enables licenses to be assumed control and used to make less expensive non-exclusive medications, implies that most pharma organizations don't participate in R&D work in India and outsource it to contract look into associations

Regulatory Authority- At show, India does not have a Regulating Authority for AI in medicinal services. Conceivable alternatives incorporate the Medical Council of India (/National Medical Commission), the Drug Controller General of India, or another element set up particularly for this territory.

Framework- Though India is attempting to create and enhance national infrastructure fundamental for AI to take off in the nation stays disregarded by strategy producers.

Cloudcomputing framework, for instance, is for the most part amassed in servers outside India.

Venture- Investment, however developing, in wellbeing related AI in India appears to be as of now restricted and look into is under-financed and investigated, particularly by the government

Wayforward

Following are the recommendations on how challenges can be removed for successfully implementing AI in India:-

Indian pharmaceutical sector is estimated to account for 3.1 – 3.6 per cent of the global pharmaceutical industry in value terms and 10 per cent in volume terms. It is expected to grow to US\$100 billion by 2025. The market is expected to grow to US\$ 55 billion by 2020, thereby emerging as the sixth largest pharmaceutical market globally by absolute size. Branded generics dominate the pharmaceuticals market, constituting nearly 80 per cent of the market share (in terms of revenues). The sector is expected to generate 58,000 additional job opportunities by the year 2025.

- The client organization should try to expand in pharma and utilize artificial intelligence in order to make drug discovery and development efficiently.

- Since most of the time and cost of life science companies is wasted in research and development of drugs, identify the current playersstakeholders and competitors in field and perform the swot analysis.
- The outcome should be based on SWOT analysis.
- If looking for colaboration and look for legal based companies and technology focused companies. Regulatory aspects in India should be looked into.

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